



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged. The market tone was mostly steady entering the weekend. Demand into all outlets was moderate to good. Supplies were fully adequate to available on smalls and mediums, but closely balanced to tight on the larger sizes. Breaking stock offerings were sufficient to fully adequate for the light to moderate demand. Light type hens were generally sufficient for the mostly fair to moderate demand. Processing schedules were reduced due to the holiday.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL EGG Prices were unchanged. Trade sentiment was steady. Cartoned egg demand was moderate to good. Food service movement was mostly moderate. Supplies were in balance to close for the larger sizes and fully adequate to available for mediums and smalls.

	RANGE	MOSTLY
EXTRA LARGE	65-74	69-71
LARGE	65-73	67-70
MEDIUM	34-40	37-39

IA-MN-WI Prices paid to producers.		
	Range	Mostly
LARGE	47-55	50
MEDIUM	16-21	19
SMALL	4-6	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,western NY, and western PA

NORTHEAST REGIONAL EGG Prices were unchanged. Trade sentiment was steady entering the weekend. Demand into all outlets was moderate to good. Supplies were close to tight on the larger sizes, but fully adequate to available on mediums. Breaking stock offerings were usually sufficient for reduced to instances heavy schedules. Demand was noted as light to moderate. Spent hens were generally sufficient for the mostly fair to moderate demand. Slaughter schedules were reduced due to the holiday.

	RANGE	MOSTLY
EXTRA LARGE	71-85	73-77
LARGE	66-80	71-75
MEDIUM	35-48	40-42

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

SOUTH CENTRAL REGIONAL EGG Prices were unchanged. Trade sentiment was steady. Current retail demand was quiet with interest for early next week unsettled as most distributors were awaiting orders. Loose egg sales were seasonally moderate to fairly good. Supplies were very closely balanced to fully adequate with the larger sizes in the tightest position. Central States breaking stock prices were unchanged. Demand was light as the week came to a close while offerings were adequate to fully adequate. Supplies balanced to fully adequate. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	74.5-83	76-79
LARGE	73.5-82	75-78
MEDIUM	38.5-47	40-43

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL EGG Prices were unchanged. Asking prices for next week's deliveries were trending unchanged on all sizes. The market tone was steady entering the weekend. Demand was moderate to good. Supplies of larger sizes were closely balanced while mediums were fully adequate to available for current requirements. Breaking stock supplies were generally adequate for the light to moderate demand. Light type hens were generally sufficient for reduced holiday processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	57.25-79	73-76
LARGE	55.25-77	71-74
MEDIUM	37.50-45	38-42

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged. Trade sentiment was mostly steady entering the weekend. Demand was moderate to good. Supplies of lighter weights were fully adequate to available. Larger sizes were in balance for present needs.

	RANGE
EXTRA LARGE	80-84
LARGE	78-82
MEDIUM	47-51

CHICAGO AND MIDWEST EGGS Prices for all sizes unchanged. The market tone was steady to fully steady. Retail and food service demand was moderate to good, best where features are in progress.

	RANGE	MOSTLY
EXTRA LARGE	71-79	73-75
LARGE	70-75	71-74
MEDIUM	41-48	42-44

WESTERN EGG Prices were unchanged. The market tone was generally steady. Asking prices for next week were unchanged throughout the region. Retailer demand was fairly good overall. Offerings were in fair balance to tight, with jumbos in the closest position.

CALIFORNIA EGGS Prices unchanged. The market tone was steady with asking prices for next week unchanged on all sizes. Retailer demand good. Offerings were tight on jumbo and in fairly good balance on other sizes. Small benchmark price 55. Ads in Southern California: major chains – 18 pack large 99; smaller outlets – 60 count medium 299.

CALIFORNIA - The California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	116
EXTRA LARGE	114
LARGE	107
MEDIUM	75

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	98-105
EXTRA LARGE	96-102
LARGE	94-97
MEDIUM	62-65

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	249-269
EXTRA LARGE	219-239
LARGE	149-239
MEDIUM	189-205

CENTRAL REGION BREAKING STOCK Prices ranged unchanged. Demand was quiet with offerings mostly fully adequate. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	23-28	26-28
CHECKS & UNDERGRADES	13-19	13-15
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Prices were unchanged when compared to early week trading. Trade sentiment was usually steady, with caution, as traders monitored post holiday market developments. Offerings were irregular but generally sufficient for the light to moderate demand. Floorstocks were about adequate for reduced to instances heavy processing schedules. Cases broken under federal inspection in the Eastern area for the week ending November 20, 2004 were 1 percent less than the previous week, although 1 percent higher than the same week a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	24-29	25-27
CHECKS & UNDERGRADES	12-18	13-16
EASTERN REGION AREA: AL,CT,DE,FL,GA,KY,ME,MD,MA,MS,NH,NJ,NY,NC,PA,RI,SC,TN,VT,VA,WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 20-NOV-04
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,255,972	31,336	11,467	6,173	1,988	4,435
PW	1,262,174	30,599	11,648	6,354	2,133	4,494
LY	1,165,662	30,760	9,437	5,114	1,993	4,077
% CHG PW	0	2	-2	-3	-7	-1
% CHG LY	8	2	22	21	0	9
2004	57,156,114	1,358,116	549,913	297,131	123,698	196,485
2003	53,891,158	1,323,836	486,289	264,497	106,016	192,683
% CHG YTD	6	3	13	12	17	2

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
AVERAGE YIELD PER CASE - (INEDIBLE INCLUDED)	42.53	42.07	42.37
(INEDIBLE EXCLUDED)	38.99	38.51	38.87

NATIONAL LIQUID No pasteurized salt yolk or whites reported. Trade sentiment was steady for whole egg, at least steady for yolk, and cautiously steady to weak for whites. Offerings of whole egg were tight to adequate and well cleared through contractual add-ons during the week. White offerings were long, while yolk was tight to short of needs. Demand was fairly good to good for whole egg and whites and good to very good for yolk. Breaking stock prices were unchanged to lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LAST WEEK
WHOLE	8	27-30	28.13	-.55
WHITES	26	27.5-31.5	28.81	.10
YOLKS	19	46-49	47.29	.59

EASTERN REGION FROZEN Majority prices were unchanged to lower on whole, unchanged to higher on whites, and unchanged on balance of items when compared to the previous week's trading. Trade sentiment was unsettled to steady on whole and whites, and generally steady on yolks. Supplies were adequate to available for trade needs. Demand was light and seasonal on salt yolks, fair on whites and whole, and moderate on sugar yolks. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 20-Nov-2004 were 1% more than the previous week, but unchanged from last year.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS RANGE	(MIN. 25 CONT.) MOSTLY	LTL RANGE
WHOLE	38-43	38-39	45-49
BLENDS (/)	TFEWR		59-80
WHITES	43-46	43-45	48-54
SUGARED YOLKS (MIN 43% SOLIDS)	56-60	56-59	63-67
SALTED YOLKS (MIN 43% SOLIDS)	54-58	55-57	58-65

(/)- Whole plus yolk plus sweetener, generally 20-32% egg solids.

CENTRAL REGION FROZEN Frozen prices ranged unchanged. Trade sentiment was steady for all frozen products. Offerings were balanced to adequate with some buyers shopping price for the remainder of the year with very few suppliers interested. Demand was fair to instances good while many contractual agreements for first and second quarter business for next year are ironed out. Breaking stock prices ranged unchanged to lower when compared to the past week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSTLY
WHOLE	38-42	38-39
WHITES	43-45	44-45
SUGARED YOLKS (MIN 43% SOLIDS)	56-59	59
SALTED YOLKS (MIN 43% SOLIDS)	54-57	55-56

SOUTHERN CALIFORNIA FROZEN Prices unchanged. Southern California breaking activity for the week ending 11/20 was 4 percent lower than the previous week. Frozen demand was fairly good with freezer stocks generally adequate.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

	LTL (MIN. 25 CONT.) RANGE
WHOLE	44-47
WHITES	49-52
SUGARED YOLKS (MIN 43% SOLIDS)	63-66
SALTED YOLKS (MIN 43% SOLIDS)	61-64

NATIONAL DRIED EGG Mostly prices were lower on albumen, but unchanged on balance of items when compared to a week earlier. Demand was seasonal for the holiday week, but usually light to moderate. Supplies were at least sufficient for trade needs. Trade sentiment was usually steady on yolks, and unsettled to cautiously steady on balance. Dried eggs processed under federal inspection for the week ending 20-Nov-2004 were 7% less than the previous week, but unchanged from last year. The total year to date dried eggs produced were 17% more than a year ago.

Wholesale selling prices, dollars per lb., in containers, trucklot & less-than-trucklot volumes.

WHOLE	1.48-1.70	MOSTLY 1.50-1.55
YOLKS	1.34-1.47	MOSTLY 1.35-1.45
ALBUMEN, SPRAY, DRIED	2.70-3.15	MOSTLY 2.85-3.00
BLENDS (WHOLE PLUS SWEETENER)	1.33-1.70	MOSTLY 1.40-1.45

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV. 19, 2004-NOV. 25, 2004**CURRENT LOADS**

42.25

FUTURE LOADS

65.25

TOTAL LOADS

107.50

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	52.00	55.89	52.50	54.89	—	52.00	45.00
GNR BR 1	—	44.00	—	—	51.00	—	2.00
GL W J	—	—	74.50	76.00	50.00	—	2.00
GL W XL	—	69.00	64.00	66.70	57.67	—	18.25
GL W LG	—	69.33	60.50	62.00	61.88	—	25.00
GL W MD	34.00	37.50	29.50	31.00	27.97	31.38	14.50
GL W SM	23.50	26.00	23.00	24.00	19.00	21.00	5.00
NRBS - 50	—	—	—	—	28.00	—	8.00
NRBS - 48	—	—	—	26.50	30.00	28.00	8.00

	SC		NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	—	58.80	—	—	—	67.50	16.00
GNR BR 1	—	—	—	—	—	63.50	1.00
GL W J	—	—	—	—	—	64.00	1.00
GL W XL	—	72.00	—	—	—	68.00	6.50
GL W LG	—	71.39	—	74.75	69.05	72.36	18.25
GL W MD	33.00	32.50	—	—	—	39.70	9.50
NRBS - 48	21.00	23.00	—	—	—	—	1.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL

WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week ago. Demand was mostly fair to moderate with offerings of spent hens generally sufficient for current trade needs. Processing schedules were reduced due to the holiday. Opinions on removal costs were steady.

RANGE MAJORITY

REMOVAL COST

4-9 6-9

SOUTH CENTRAL LIGHT LIVE HEN Negotiations were too few to report. Demand was light for fully adequate offerings of light fowl. Schedules were normal. Finished sales were fair. Costs of disposal were expected to remain constant.

RANGE MAJORITY

REMOVAL COST

TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Offerings were in close balance to adequate with demand reported as fair while the Thanksgiving holiday is observed. Schedules generally full-time for next week with a few processors seeking additional spent hens to fill production schedules. Trade sentiment steady.

RANGE MAJORITY

REMOVAL COST

0-5

WEST COAST LIGHT LIVE HEN Plants worked holiday slaughter schedules. Offerings generally adequate.

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	75.00	73.00	41.00
SOUTHEAST	74.50	72.50	40.00
MIDWEST	70.00	68.50	38.00
SOUTH CENTRAL	77.50	76.50	41.50
COMBINED REGIONAL	74.38	72.80	40.17

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Trading was too few to report on heavy canners; unchanged on lights when compared to a week earlier. Demand was at least moderate for light canners; fairly good to good for heavies with most available supplies being used internally. Offerings were well cleared and were adequate to about adequate for current trade needs. Processing schedules were noted as normal. Trade sentiment was at least steady to fully steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS**HEAVY CANNER HENS****(LINE RUN WITHOUT NECKS)****(WITHOUT NECKS)**

28-32 MAJORITY 28-30

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS**HEAVY CANNER HENS****(LINE RUN WITHOUT NECKS)****(WITHOUT NECKS)**

29-34 MAJORITY 30-33

TOO FEW SALES TO REPORT

LIVE POULTRY SLTRD UNDER INSPECTION W/E 20-NOV-04

(PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	1,380	1,501	2,881
Last Week	1,516	1,534	3,050
Same week yr ago	1,097	1,427	2,524
To-date/2004	63,169	62,970	126,139
To-date/2003	66,012	65,049	131,061

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
Head	249	8	257
Last Week	160	3	163
Same week yr ago	34	0	34
To-date/2004	11,068	137	11,205
To-date/2003	10,093	137	10,230

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
Head	1,629	1,509	3,138
Last Week	1,676	1,537	3,213
Same week yr ago	1,131	1,427	2,558
To-date/2004	74,237	63,107	137,344
To-date/2003	76,105	65,186	141,291

Source: USDA/AMS Poultry Programs, Market News Branch

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 13, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	661	254	16,141	15,205
Frozen	0	0	36	96
Dried	80	0	684	471
Total	741	254	16,861	15,772

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending November 13, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Liquid	128	55	7,287	4,952
Frozen	5	113	1,471	3,297
Dried	63	0	1,956	1,139
Total	196	168	10,714	9,388

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 13, 2004		Year-To-Date		
TYPE	2004	2003 1/	2004 2/	2003
Jumbo	0	0	392	437
Extra Large	900	767	161,304	29,420
Large	3,300	5,107	328,644	122,093
Medium	2,571	1,550	112,095	55,926
Ungraded	8,838	3,600	308,224	172,778
Misc	0	0	16,790	14,222
Total	15,609	11,024	927,449	394,876

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

CHICKENS AND EGGS**October Egg Production Up 3 Percent**

U.S. egg production totaled 7.64 billion during October 2004, up 3 percent from last year. Production included 6.56 billion table eggs, and 1.08 billion hatching eggs, of which 1.02 billion were broiler-type and 62 million were egg-type. The total number of layers during October 2004 averaged 344 million, up 3 percent from a year earlier. October egg production per 100 layers was 2,221 eggs, up slightly from October 2003.

October 2004 contained 21 weekdays, 5 Saturdays and 1 holiday compared to October 2003 contained 23 weekdays, 4 Saturdays and 1 holiday.

All layers in the U.S. on November 1, 2004, totaled 344 million, up 2 percent from a year ago. The 344 million layers consisted of 287 million layers producing table or market type eggs, 55.5 million layers producing broiler-type hatching eggs, and 2.50 million layers producing egg-type hatching eggs. Rate of lay per day on November 1, 2004, averaged 71.8 eggs per 100 layers, down slightly from a year ago.

Laying flocks in the 30 major egg producing States produced 7.15 billion eggs during October 2004, up 3 percent from a year ago. The average number of layers during October, at 322 million, was up 3 percent from a year ago.

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 20-Nov-2004

Selected Consuming Centers	CW (Thousands)	LW	PERCENT CHANGE	
			LW	LY
Atlanta	32.5	26.9	21	0
Boston	3.3	3.2	3	-11
Chicago	64.8	64.0	1	0
Detroit	26.2	32.5	-19	-9
Kansas City	5.0	3.1	61	9
Los Angeles	92.5	94.0	-2	-4
New Orleans	6.6	7.3	-10	-50
New York	34.5	32.3	7	2
St. Louis	19.3	18.6	4	-22
San Francisco	24.3	21.6	13	-11
Total	309.0	303.5	2	-6
4 Week Moving Avg.	306.4			

COMMERCIAL EGG MOVEMENT

(Receipts From Producers)

W/E 20-Nov-04	CASES (IN THOUS)	PERCENT CHANGE FROM	
REGIONS		PW	LY
North Atlantic	247.0	-1	11
East North Central	624.2	2	5
West North Central	309.0	0	1
South Atlantic	233.6	4	2
South Central	74.1	-5	6
West	196.0	-2	-6
Total	1683.9	1	3

Matched Plants reporting Previous week 86

Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

		Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM	11/22/04	3,885	85,387	62,216
AM	11/01/04	4,173	138,953	65,304
CHG		-288	-53566	-3088
PCT CHG		-7%	-39%	-5%

NEW ENGLAND WEEKLY SHELL EGG REPORT

Nov 23, 2004

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	114	112	66	45
MOSTLY	-	-	-	-
NEW HAMPSHIRE	105-109	103-107	59-63	38-42
MOSTLY	107-108	105-106	61-62	40-41
RHODE ISLAND	113-117	111-115	65-69	44-48
MOSTLY	113	111	65	44
VERMONT	115-117	112-115	69	-
MOSTLY	117	115	-	-

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC Voice (202)720-6911 Mike Sheats,
Fax (202)720-2403 Chief
Atlanta, GA Voice (404)562-5850 Johnny Freeman,
Fax (404)562-5875 Officer-in-Charge
Recorded (404)562-5856
Jackson, MS Voice (601)965-4662 Gary Brown,
Fax (601)965-4661 Southern States Area Supervisor

Des Moines, IA Voice (515)284-4471 Mary L. Adkins,
Fax (515)284-4468 Officer-In-Charge
Recorded (515)284-4545
Los Angeles, CA Voice (213)534-1330 Jim Derby,
Fax (213)534-1333 Officer-in-Charge
Recorded (213)534-1335